

Haplotype Probabilities for Multiple-Strain Recombinant Inbred Lines

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ABSTRACT

Recombinant inbred lines (RIL) derived from multiple inbred strains can serve as a powerful resource for the genetic dissection of complex traits. The use of such multiple-strain RIL requires a detailed knowledge of the haplotype structure in such lines. BROMAN (2005) derived the two- and three-point haplotype probabilities for 2^n -way RIL; the former required hefty computation to infer the symbolic results, and the latter were strictly numerical. We describe a simpler approach for the calculation of these probabilities, which allowed us to derive the symbolic form of the three-point haplotype probabilities. We also extend the two-point results for the case of additional generations of intermating, including the case of 2^n -way intermated recombinant inbred populations (IRIP).

RECOMBINANT inbred lines (RIL) can serve as powerful tools for genetic mapping. An RIL is formed by crossing two inbred strains followed by repeated matings among relatives (*e.g.*, selfing or sibling mating) to create a new inbred line whose genome is a mosaic of the parental genomes. As each RIL is an inbred strain and so can be propagated eternally, a panel of RIL has a number of advantages for genetic mapping: one need genotype each strain only once; one can phenotype multiple individuals from each strain to reduce individual, environmental, and measurement variability; multiple invasive phenotypes can be obtained on the same set of genomes, including measurements on a single invasive phenotype over time or in different environments; and, as the breakpoints in RIL are more dense than those that occur in any one meiosis, greater mapping resolution can be achieved.

Members of the Complex Trait Consortium have recently begun the development of a large panel of eight-way RIL in the mouse (THREADGILL *et al.* 2002; COMPLEX TRAIT CONSORTIUM 2004). An eight-way RIL is formed by intermating eight parental inbred strains, followed by repeated selfing or sibling mating to produce a new inbred line whose genome is a mosaic of the eight parental strains. (Figure 1, A and B, illustrates the production of eight-way RIL by selfing and sibling mating, respectively.) This panel will serve as a valuable community resource for mapping the loci that contribute to complex phenotypes in the mouse.

In general, one might consider the development of a panel of 2^n -way RIL, mixing the genomes of 2^n different

inbred lines. One might also consider an additional generation of interbreeding, preceding the process of inbreeding, to increase the density of breakpoints on the final RIL; we call this the RIL+ design. In 2^n -way RIL, inbreeding begins with individuals at generation n ; in 2^n -way RIL+, two G_n individuals from independent “funnels” (with initial crosses in the same order, but with no shared recombination events) are crossed, and inbreeding begins at generation $n + 1$. The production of eight-way RIL+ by selfing and sibling mating is shown in Figure 1, C and D, respectively. Note that in eight-way RIL+, one may mate cousins at generation G_2 , as these individuals have no shared recombination events. For higher-order RIL+, a more extensive set of matings will be required to ensure that the individuals at generation G_{n-1} exhibit independent recombination events.

Further, it has been proposed to include some number of generations of random mating prior to inbreeding, a design that has been called an intermated recombinant inbred population (IRIP). Multiple designs for the formation of 2^n -way IRIP might be considered. First, one might create an unlimited population of individuals at generation n , each from a funnel having initial crosses in the same order, but with such crosses completely independent between individuals. Second, the individuals at generation n might each come from an independent, random funnel, with the order of the initial crosses completely randomized, though with all 2^n parental strains represented. We focus on the latter design, as it requires the formation of a single large population from which a panel of IRIP may be developed. The former design would require separate populations of intermating individuals for each line to be formed. Note that the use of random funnels makes the IRIP design distinct from the RIL+ design, which uses a fixed funnel.

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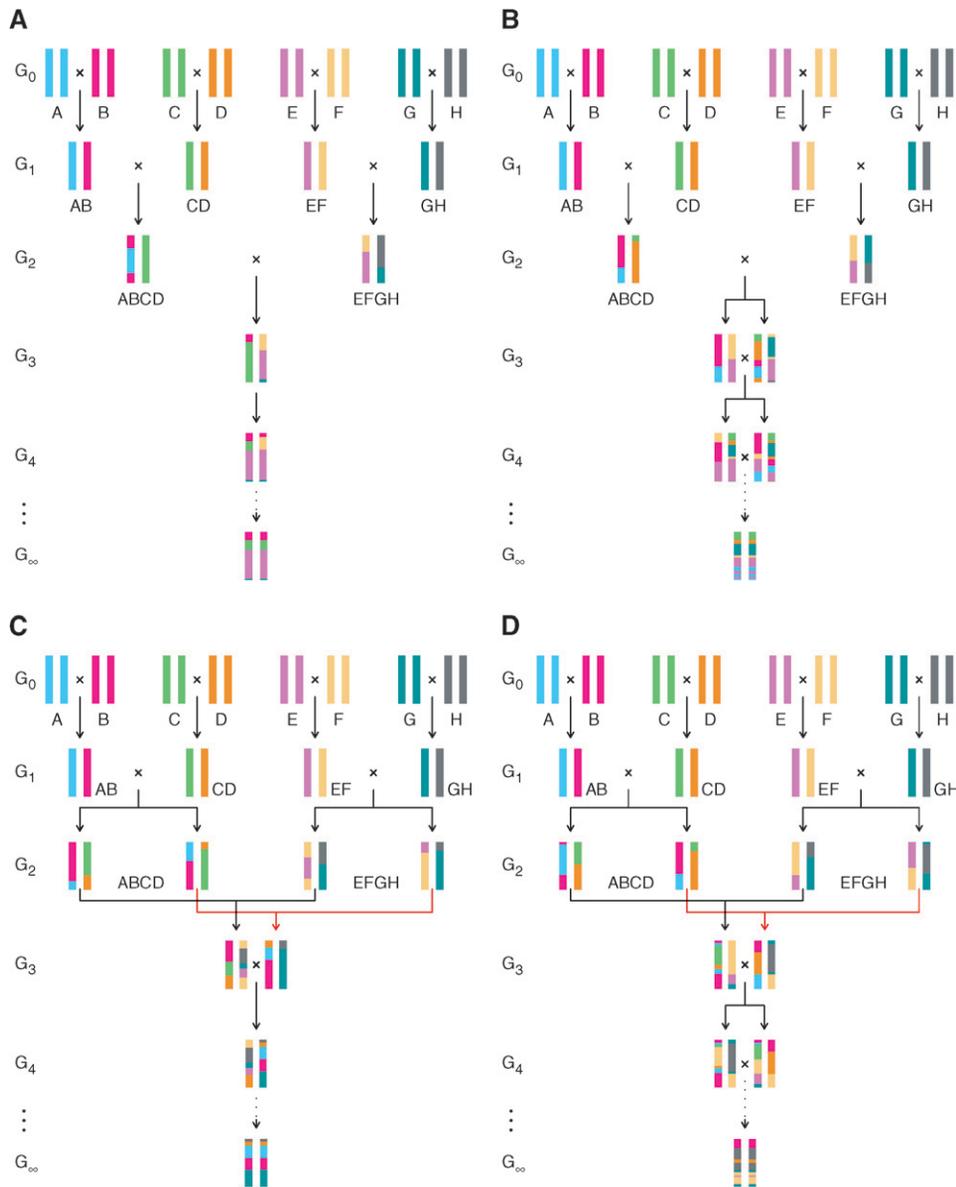


FIGURE 1.—The production of eight-way RIL by selfing (A) and by sibling mating (B) and of eight-way RIL+ by selfing (C) and by sibling mating (D).

The use of multiple-strain RIL panels will require a detailed understanding of the haplotype structure in such lines. At any given genomic position, an RIL will be homozygous for one of the 2^n possible parental alleles; a haplotype is the set of alleles at linked loci along a chromosome. We seek to understand the pattern of exchanges among the parental alleles along an RIL chromosome. In particular, the decision of whether to include additional generations of intermating should be based upon an understanding of the additional mapping precision that such intermating will provide.

The seminal article of HALDANE and WADDINGTON (1931) provided the basic results for the standard two-way RIL by selfing or by sibling mating: they derived both two- and three-point haplotype probabilities (*i.e.*, the probabilities for all possible two- and three-locus haplotypes) for such two-way RIL. WINKLER *et al.* (2003)

calculated the two-point haplotype probabilities for the case of two-way IRIP. BROMAN (2005) derived the two- and three-point haplotype probabilities for four- and eight-way RIL, though with enormous computational effort. Only numerical results were provided for the three-point probabilities.

Here, we improve on the work of HALDANE and WADDINGTON (1931) and BROMAN (2005). We describe a simpler approach for the calculation of two- and three-point probabilities in 2^n -way RIL, which allowed us to determine exact formulas for the three-point probabilities. We also extend the results on two-point haplotype probabilities for the case of 2^n -way RIL+ and 2^n -way IRIP. Our results on the map expansion obtained in each design will provide a useful guide to investigators considering the development of 2^n -way RIL and considering whether additional generations of intermating should be performed.

TWO POINTS

Here we derive the two-point haplotype probabilities on the fixed chromosome in 2^n -way RIL, RIL+, and IRIP. We consider both selfing and sibling mating, and we focus on the autosome. (Results for the X chromosome may be derived in a similar manner, but since the X chromosome recombines in females but not in males and so different alleles have different numbers of opportunities for recombination before they arrive at the four-chromosome bottleneck, even single-point results are difficult to write down for the general 2^n -way case.) We also derive the quantity analogous to the recombination fraction, but for the fixed RIL chromosome. Note that in the case of sibling mating, we generally assume $n \geq 2$ (that is, $2^n \geq 4$).

Selfing: *Two-way RIL:* HALDANE and WADDINGTON (1931) derived the two-locus haplotype probabilities for two-way RIL by selfing. Here, we describe a simpler solution to the problem.

Let $W_1W_2 | X_1X_2$ denote the haplotypes for a G_k individual (for $k > 0$), with subscripts denoting the alleles at the two loci. Let p_1 denote the probability that the W_1W_2 haplotype goes on to be fixed, and let p_2 denote the probability that the W_1X_2 haplotype goes on to be fixed. By symmetry, $\Pr(X_1X_2 \text{ fixed}) = \Pr(W_1W_2 \text{ fixed})$ and $\Pr(X_1W_2 \text{ fixed}) = \Pr(W_1X_2 \text{ fixed})$, and so $2p_1 + 2p_2 = 1$.

Further, if we condition on the first step, we have $p_1 = (1-r)/2 \cdot p_1 \cdot 2 + \frac{1}{2} \cdot \frac{1}{2} \cdot p_2 \cdot 2$. That is, the probability that the W_1W_2 haplotype is fixed is the probability that it is transmitted intact to the next generation (and this can occur in two ways) and then becomes fixed plus the probability that W_1 is transmitted to one gamete and W_2 is transmitted to the other gamete and then these are brought together at fixation (and this can occur in two ways). Substituting $p_2 = (1-2p_1)/2$, we find $p_1 = 1/[2(1+2r)]$ and $p_2 = r/(1+2r)$.

Finally, note that in the G_1 generation, $W_i \equiv A$ and $X_i \equiv B$. Thus, in a two-way RIL by selfing $\Pr(AA \text{ fixed}) = p_1 = 1/[2(1+2r)]$ and $\Pr(AB \text{ fixed}) = p_2 = r/(1+2r)$. These are the haplotype probabilities derived by HALDANE and WADDINGTON (1931).

2ⁿ-way RIL: The results for higher-order RIL by selfing may be immediately derived from the results for two-way RIL, due to the two-chromosome bottleneck at the start of inbreeding. We consider the generation of 2^n -way RIL via a funnel, in which the genomes are brought together as rapidly as possible, followed immediately by inbreeding (see Figure 1A). In the following, we assume $n \geq 2$. Let L^1, L^2, \dots, L^{2^n} denote the parental lines, and consider the cross $[(L^1 \times L^2) \times (L^3 \times L^4)] \times \dots$. We also use L^i to denote the allele from that line.

Let $W_1W_2 | X_1X_2$ denote the alleles on the two chromosomes in generation n , at which inbreeding begins. We must have $W_i \in \{L^1, L^2, \dots, L^{2^{n-1}}\}$ and $X_i \in \{L^{1+2^{n-1}}, \dots, L^{2^n}\}$.

To derive the haplotype probabilities for the fixed 2^n -way RIL chromosome, we first determine the haplotype probabilities at the start of inbreeding and then combine them with the results for two-way RIL. We begin with the calculation of the haplotype probabilities at the start of inbreeding. We consider the case that the L^1 allele will be fixed at the first locus; other probabilities follow by symmetry.

To obtain $\Pr(W_1 = W_2 = L^1)$, note that there must be no recombination at any of the initial mixing generations, and that the L^1L^1 haplotype must be transmitted at each generation. Thus we see that $\Pr(W_1 = W_2 = L^1) = [(1-r)/2]^{n-1}$. Similarly, $\Pr(W_1 = L^1, W_2 = L^2) = (r/2)[(1-r)/2]^{n-2}$, as the two loci must recombine at the first generation but not at subsequent generations, and the L^1 allele at the first locus must always be transmitted. Finally, for $i = 0, 1, \dots, n-2$ and $j = 1, \dots, 2^i$, we have $\Pr(W_1 = L^1, W_2 = L^{j+2^i}) = (1/2)^{2^i}(r/2)[(1-r)/2]^{n-i-2}$.

We now proceed to calculate the haplotype probabilities for the fixed RIL chromosome. The probability that the fixed haplotype is L^1L^j , for $j = 1, \dots, 2^{n-1}$ is simply the probability $\Pr(W_1 = L^1, W_2 = L^j)$ multiplied by the probability that the W_1W_2 haplotype gets fixed. For $k = 2^{n-1} + 1, \dots, 2^n$, the probability that the fixed haplotype is L^1L^k is $\Pr(W_1 = L^1, X_2 = L^k) = (1/2)^{2^{n-2}}$, multiplied by the probability that the W_1X_2 haplotype gets fixed. Thus the two-locus haplotype probabilities in a 2^n -way RIL by selfing are as follows:

$$\begin{aligned} \Pr(L^1L^1) &= \frac{(1-r)^{n-1}}{2^n(1+2r)} \\ \Pr(L^1L^{j+2^i}) &= \frac{r(1-r)^{n-i-2}}{2^{n+i}(1+2r)} \quad \text{for } i = 0, \dots, n-2, j = 1, \dots, 2^i \\ \Pr(L^1L^k) &= \frac{r}{2^{2^{n-2}}(1+2r)} \quad \text{for } k = 2^{n-1} + 1, \dots, 2^n. \end{aligned} \quad (1)$$

The probability that the RIL chromosome is fixed at different alleles at the two loci (the quantity analogous to the recombination fraction) is then $R = 1 - 2^n \Pr(L^1L^1) = 1 - (1-r)^{n-1}/(1+2r)$. The map expansion in a 2^n -way RIL by selfing is then $dR/dr|_{r=0} = n+1$. (For a short proof of the fact that $dR/dr|_{r=0}$ corresponds to the map expansion, see the APPENDIX.)

2ⁿ-way RIL+: In 2^n -way RIL+ by selfing, one crosses two G_n individuals, generated from independent funnels, and then performs repeated selfing starting at generation $n+1$ (see Figure 1C). To calculate the two-locus haplotype probabilities for this case, we need to revise the haplotype probabilities for the generation in which inbreeding begins. We now have $W_i, X_i \in \{L^1, L^2, \dots, L^{2^n}\}$. These haplotype probabilities use those from the formation of 2^n -way RIL, but with an additional generation of recombination.

We have $\Pr(W_1 = W_2 = L^1) = [(1-r)/2]^n$. For $i = 0, \dots, n-1$ and $j = 1, \dots, 2^i$, $\Pr(W_1 = L^1, W_2 = L^{j+2^i}) = (1/2)^{2^i}(r/2)[(1-r)/2]^{n-i-1}$.

Calculation of the haplotype probabilities on the fixed RIL+ chromosome proceeds as before, but a particular allele may come from either chromosome. Thus, for example, the probability that the RIL+ is fixed at L^1L^1 is $\Pr(W_1 = W_2 = L^1)$ times the chance that the W_1W_2 haplotype gets fixed, plus $\Pr(X_1 = X_2 = L^1)$ times the chance that the X_1X_2 haplotype gets fixed, plus $\Pr(W_1 = X_2 = L^1)$ times the chance that the W_1X_2 haplotype gets fixed, plus $\Pr(X_1 = W_2 = L^1)$ times the chance that the X_1W_2 haplotype gets fixed. This gives $\Pr(L^1L^1) = 2[(1 - r)/2]^n/[2(1 + 2r)] + 2(1/2)^{2n}[r/(1 + 2r)]$. The other cases are similar, and so the two-locus haplotype probabilities in a 2^n -way RIL+ by selfing are as follows:

$$\Pr(L^1L^1) = \frac{(1 - r)^n + r2^{1-n}}{2^n(1 + 2r)}$$

$$\Pr(L^1L^{j+2^i}) = \frac{r(1 - r)^{n-i-1} + r2^{i+1-n}}{2^{n+i}(1 + 2r)}$$

for $i = 0, \dots, n - 2, j = 1, \dots, 2^i$

$$\Pr(L^1L^k) = \frac{r}{2^{2n-2}(1 + 2r)} \text{ for } k = 2^{n-1} + 1, \dots, 2^n.$$

(2)

The probability that the RIL+ chromosome is fixed for different alleles is then $R = 1 - 2^n\Pr(L^1L^1) = 1 - [(1 - r)^n + r2^{1-n}]/(1 + 2r)$. The map expansion for the 2^n -way RIL+ design by selfing is then $n + 2 - 2^{1-n}$.

2ⁿ-way IRIP(s): In the formation of 2^n -way IRIP(s) by selfing, one generates an unlimited population of G_n individuals from random funnels, intermates them for s generations, and then inbreeds, by selfing, a random individual from the $n + s$ generation.

At generation G_n in the case of the funnel $[(L^1 \times L^2) \times (L^3 \times L^4)] \times \dots$, the haplotype probabilities for the first chromosome are $\Pr(W_1 = W_2 = L^1) = [(1 - r)/2]^{n-1}$ and $\Pr(W_1 = L^1, W_2 = L^{j+2^i}) = (1/2)^{2i}(r/2)[(1 - r)/2]^{n-i-2}$ for $i = 0, \dots, n - 2, j = 1, \dots, 2^i$. The other chromosome has a similar structure, but for the other alleles.

In the IRIP, we consider individuals from random funnels. That is, each individual comes from a cross of the form $[(L^{k_1} \times L^{k_2}) \times (L^{k_3} \times L^{k_4})] \times \dots$, where $(k_1, k_2, \dots, k_{2^n})$ is a random permutation of $(1, 2, \dots, 2^n)$. The haplotype probabilities for a random individual at generation G_n then become $\Pr(W_1 = W_2 = L^1) = (1/2)[(1 - r)/2]^{n-1} = (1 - r)^{n-1}/2^n$, and, for $j \neq 1$, $\Pr(W_1 = L^1, W_2 = L^j) = [1 - (1 - r)^{n-1}]/[2^n(2^n - 1)]$. We thus have complete symmetry among the 2^n alleles.

A random G_{n+1} individual is formed from a cross between two random G_n individuals. Using the results above, we then have the haplotype probabilities $\Pr(W_1 = W_2 = L^1) = [(1 - r)/2]^n$. We can use the symmetry of alleles to conclude that, for $j \neq 1$, $\Pr(W_1 = L^1, W_2 = L^j) = [1 - 2^n\Pr(W_1 = W_2 = L^1)]/[2^n(2^n - 1)] = [1 - (1 - r)^n]/[2^n(2^n - 1)]$.

The disequilibrium parameter at G_{n+1} is $D = \Pr(W_1 = W_2 = L^1) - [\Pr(W_1 = L^1)]^2 = [(1 - r)/2]^n - 1/2^{2n}$. The disequilibrium parameter at G_{n+s} (for $s \geq 1$), after $s - 1$ additional generations of random mating, is $D(1 - r)^{s-1}$, and so at this generation $\Pr(W_1 = W_2 = L^1) = D(1 - r)^{s-1} + 1/2^{2n} = (1 - r)^{n+s-1}/2^n + [1 - (1 - r)^{s-1}]/2^{2n}$.

For $j \neq 1$, we again have, by symmetry, $\Pr(W_1 = L^1, W_2 = L^j) = [1 - 2^n\Pr(W_1 = W_2 = L^1)]/[2^n(2^n - 1)]$, which we neglect to write out.

Finally, we arrive at the haplotype probabilities on the fixed 2^n -way IRIP(s) chromosome, which are derived as before:

$$\Pr(L^1L^1) = \frac{1}{1 + 2r} \left[\frac{(1 - r)^{n+s-1}}{2^n} + \frac{2r + 1 - (1 - r)^{s-1}}{2^{2n}} \right]$$

$$\Pr(L^1L^j) = [1 - 2^n\Pr(L^1L^1)]/[2^n(2^n - 1)], \text{ for } j \neq 1.$$

(3)

It follows that the probability that the 2^n -way IRIP(s) is fixed at different alleles at the two loci is $R = 1 - 1/(1 + 2r)[(1 - r)^{n+s-1} + (2r + 1 - (1 - r)^{s-1})/2^n]$, and so the map expansion is $n + (s + 1)(1 - 2^{-n})$.

Sibling mating: *Two-way RIL:* HALDANE and WADDINGTON (1931) derived the two-locus haplotype probabilities for two-way RIL by sibling mating. Their derivation involved the solution of a system of 22 linear equations. Here we describe a simpler solution to the problem.

Let $W_1W_2 | X_1X_2 \times Y_1Y_2 | Z_1Z_2$ denote the haplotypes for the pair of individuals at generation G_k (for $k \geq 0$). Let q_1, q_2 , and q_3 denote the probabilities that the W_1W_2, W_1X_2 , and W_1Y_2 haplotypes, respectively, go on to be fixed. Others follow by symmetry, and so we have $4q_1 + 4q_2 + 8q_3 = 1$.

At $G_0, W_i \equiv X_i \equiv A$ and $Y_i \equiv Z_i \equiv B$, and so $\Pr(AA \text{ fixed}) = 2(q_1 + q_2)$ and $\Pr(AB \text{ fixed}) = 4q_3$. At $G_1, W_i \equiv Y_i \equiv A$ and $X_i \equiv Z_i \equiv B$, and so $\Pr(AA \text{ fixed}) = 2(q_1 + q_3)$. Equating this to the previous equation, we see immediately that $q_2 = q_3$.

Looking forward one generation (with the same technique used for the case of two-way RIL by selfing), we find $\Pr(AA \text{ fixed}) = (1 - r)/2 \cdot q_1 \cdot 4 + \frac{1}{2} \cdot \frac{1}{2} \cdot q_2 \cdot 12$. Thus $2(q_1 + q_2) = 2(1 - r)q_1 + 3q_2$, and so $q_2 = 2rq_1$. Using the fact that $4q_1 + 4q_2 + 8q_3 = 4q_1 + 12q_2 = 1$, we obtain $q_1 = 1/[4(1 + 6r)]$ and $q_2 = r/[2(1 + 6r)]$.

Finally, we obtain, for two-way RIL by sibling mating, $\Pr(AA \text{ fixed}) = 2(q_1 + q_2) = (1 + 2r)/[2(1 + 6r)]$ and $\Pr(AB \text{ fixed}) = 4q_3 = 2r/(1 + 6r)$. These are the haplotype probabilities derived by HALDANE and WADDINGTON (1931).

Four-way RIL: Our method for calculating the two-locus haplotype probabilities for two-way RIL by sibling mating (above) included the results for four-way RIL. The q_i defined above are exactly the two-locus haplotype probabilities for four-way RIL by sibling mating. If we let L_1, \dots, L_4 denote the four alleles, we have

$\Pr(L_i L_j \text{ fixed}) = q_1 = 1/[4(1 + 6r)]$ and $\Pr(L_i L_j \text{ fixed}) = q_2 = r/[2(1 + 6r)]$ for $i \neq j$. These results are the same as those obtained by BROMAN (2005).

2-way RIL: Derivation of the two-point haplotype probabilities on the fixed chromosome in a 2^n -way RIL by sibling mating is similar to the case of selfing, although we must consider the four chromosomes at the start of inbreeding. Let $W_1 W_2 | X_1 X_2 \times Y_1 Y_2 | Z_1 Z_2$ denote the two-locus haplotypes in the two individuals at generation G_{n-1} , prior to inbreeding (see Figure 1B), and note that $W_i \in \{L^1, \dots, L^{2^{n-2}}\}$, $X_i \in \{L^{1+2^{n-2}}, \dots, L^{2^{n-1}}\}$, $Y_i \in \{L^{1+2^{n-1}}, \dots, L^{2^{n-2}+2^{n-1}}\}$, and $Z_i \in \{L^{1+2^{n-2}+2^{n-1}}, \dots, L^{2^n}\}$. To determine the haplotype probabilities on the fixed chromosome, we first determine the probabilities that particular alleles survive to the G_{n-1} generation and then multiply those by the probabilities that such alleles go on to be fixed.

For the first part, note that $\Pr(W_1 = W_2 = L^1) = [(1 - r)/2]^{n-2}$. For $i = 0, \dots, n - 3$ and $j = 1, \dots, 2^i$, we have $\Pr(W_1 = L^1, W_2 = L^{j+2^i}) = (1/2)^{2^i} (r/2) [(1 - r)/2]^{n-i-3}$. Further note that, for $k = 1 + 2^{n-1}, \dots, 2^{n-2} + 2^{n-1}$, we have $\Pr(W_1 = L^1, Y_2 = L^k) = \Pr(W_1 = L^1) \Pr(Y_2 = L^k) = (1/2)^{2^{n-2}}$.

Combining these results with the fact that $\Pr(W_1 W_2 \text{ fixed}) = 1/[4(1 + 6r)]$ and $\Pr(W_1 X_2 \text{ fixed}) = \Pr(W_1 Y_2 \text{ fixed}) = r/[2(1 + 6r)]$, we obtain the following two-point haplotype probabilities for the fixed 2^n -way RIL:

$$\begin{aligned} \Pr(L^1 L^1) &= \frac{(1-r)^{n-2}}{2^n(1+6r)} \\ \Pr(L^1 L^{j+2^i}) &= \frac{r(1-r)^{n-i-3}}{2^{n+i}(1+6r)} \quad \text{for } i = 0, \dots, n-3, j = 1, \dots, 2^i \\ \Pr(L^1 L^k) &= \frac{r}{2^{2n-3}(1+6r)} \quad \text{for } k = 2^{n-2} + 1, \dots, 2^n. \end{aligned} \quad (4)$$

It follows that the probability that the 2^n -way RIL is fixed at different alleles at the two loci is $1 - 2^n \Pr(L^1 L^1) = 1 - (1 - r)^{n-2}/(1 + 6r)$, and so the map expansion is $(n + 4)$.

2-way RIL+: In 2^n -way RIL+ by sibling mating, G_n individuals from independent funnels are crossed to form the G_{n+1} generation, at which point inbreeding by sibling mating begins (see Figure 1D). At generation n , we have that $W_i, Y_i \in \{L^1, \dots, L^{2^{n-1}}\}$ and $X_i, Z_i \in \{L^{1+2^{n-1}}, \dots, L^{2^n}\}$. Derivation of the two-point haplotype probabilities proceeds with two changes: there is an additional generation of recombination prior to the start of inbreeding, and the $L^1 L^1$ haplotype may now be fixed in four possible ways: $W_1 = W_2 = L^1$ and the $W_1 W_2$ haplotype is fixed, $Y_1 = Y_2 = L^1$ and the $Y_1 Y_2$ haplotype is fixed, $W_1 = L^1$ and $Y_2 = L^1$ and the $W_1 Y_2$ haplotype is fixed, and finally $W_2 = L^1$ and $Y_1 = L^1$ and the $Y_1 W_2$ haplotype is fixed.

We first look at the haplotype probabilities at generation n . We have $\Pr(W_1 = W_2 = L^1) = [(1 - r)/2]^{n-1}$. For $i = 0, \dots, n - 2, j = 1, \dots, 2^i$, $\Pr(W_1 = L^1, W_2 = L^{j+2^i}) = (1/2)^{2^i} (r/2) [(1 - r)/2]^{n-i-2}$.

To obtain the two-point haplotype probabilities on the fixed 2^n -way RIL+ chromosome, we note that, for example, the probability that the $L^1 L^1$ haplotype is fixed is $2[(1 - r)/2]^{n-1} \Pr(W_1 W_2 \text{ fixed}) + 2(1/2)^{2^{n-1}} \Pr(W_1 Y_2 \text{ fixed})$. The probability that the $L^1 L^k$ haplotype is fixed, for $k > 2^{n-1}$, is $4(1/2)^{2^{n-1}} \Pr(W_1 X_2 \text{ fixed})$, with the 4 coming from the fixation of $W_1 X_2, W_1 Z_2, Y_1 X_2$, or $Y_1 Z_2$. Thus, the final results are as follows:

$$\begin{aligned} \Pr(L^1 L^1) &= \frac{(1-r)^{n-1} + r2^{2-n}}{2^n(1+6r)} \\ \Pr(L^1 L^{j+2^i}) &= \frac{r[(1-r)^{n-i-2} + (1/2)^{n-i-2}]}{2^{n+i}(1+6r)} \\ &\quad \text{for } i = 0, \dots, n-2, j = 1, \dots, 2^i \\ \Pr(L^1 L^k) &= \frac{r}{2^{2n-3}(1+6r)} \quad \text{for } k = 2^{n-1} + 1, \dots, 2^n. \end{aligned} \quad (5)$$

It follows that the probability that the 2^n -way RIL+ is fixed at different alleles at the two loci is $R = 1 - [(1 - r)^{n-1} + r2^{2-n}]/(1 + 6r)$, and so the map expansion is $n + 5 - 2^{2-n}$.

2-way IRIP(s): In the formation of 2^n -way IRIP(s) by sibling mating, one generates an unlimited population of G_n individuals from random funnels, intermates them for s generations, and then inbreeds. The haplotype probabilities at generation $n + s$, at which inbreeding begins, are the same for the case of 2^n -way IRIP(s) by selfing, and so we have, at generation $n + s$, $\Pr(W_1 = W_2 = L^1) = (1 - r)^{n+s-1}/2^n + [1 - (1 - r)^{s-1}]/2^{2n}$. The probabilities $\Pr(W_1 = L^1, W_2 = L^j)$ for $j \neq 1$ may be derived by symmetry.

Derivation of the haplotype probabilities on the fixed 2^n -way IRIP(s) chromosome proceeds as before, and so we obtain the following:

$$\begin{aligned} \Pr(L^1 L^1) &= \frac{1}{1+6r} \left[\frac{(1-r)^{n+s-1}}{2^n} + \frac{6r+1-(1-r)^{s-1}}{2^{2n}} \right] \\ \Pr(L^1 L^j) &= [1 - 2^n \Pr(L^1 L^1)]/[2^n(2^n - 1)], \quad \text{for } j \neq 1. \end{aligned} \quad (6)$$

It follows that the probability that the 2^n -way IRIP(s) is fixed at different alleles at the two loci is $R = 1 - 1/(1 + 6r) [(1 - r)^{n+s-1} + (6r + 1 - (1 - r)^{s-1})/2^n]$, and so the map expansion is $n + (s + 5)(1 - 2^{-n})$.

Summary: Here we have derived the two-point haplotype probabilities for 2^n -way RIL, RIL+, and IRIP. Perhaps our most important results concern the map expansion in the different designs, as these indicate the increased mapping resolution that may be obtained. The RIL+ and IRIP designs require additional generations of mating, and this additional effort must be weighed against the improved precision provided.

The map expansions for 2^n -way RIL, RIL+, and IRIP(s) by selfing are assembled in Table 1. The map expansion in the RIL+ design is somewhat < 1 unit

TABLE 1
Map expansion in 2ⁿ-way RIL, RIL+, and IRIP

	Selfing	Sibling mating
2 ⁿ -way RIL	$n + 1$	$n + 4$
2 ⁿ -way RIL+	$n + 2 - 2^{1-n}$	$n + 5 - 2^{2-n}$
2 ⁿ -way IRIP(<i>s</i>)	$n + (s + 1)(1 - 2^{-n})$	$n + (s + 5)(1 - 2^{-n})$

$n \geq 1$ for selfing and $n \geq 2$ for sibling mating.

greater than that for the RIL. In the IRIP, one obtains a slightly <1 unit increase in the map expansion for each additional generation of intermating.

THREE POINTS

A technique similar to that used above for the case of two points may be used to derive the three-point haplotype probabilities in RIL. BROMAN (2005) derived these quantities, but obtained only numerical solutions. By our approach, we may obtain exact formulas for the three-point haplotype probabilities.

We focus exclusively on the autosome in four- and eight-way RIL by sibling mating. Exact formulas for four- and eight-way RIL by selfing were presented in BROMAN (2005). Results for higher-order RIL, RIL+, and IRIP may be obtained from the results provided below, and a similar technique may be used to derive results for the X chromosome.

We consider three points and assume that the recombination fractions in the two intervals are the same,

$r_{12} = r_{23} = r$. Let c denote the three-point coincidence at meiosis, $c = \text{Pr}(\text{double recombinant})/r^2$. Note that c is generally a function of r , with, for most organisms, $c = 0$ for small r (indicating strong positive crossover interference) and $c = 1$ for $r = \frac{1}{2}$. We define r_{13} to be the recombination fraction between the first and third loci, so that $c = (2r - r_{13})/(2r^2)$ and so $r_{13} = 2r(1 - c)$.

To simplify some of the notation in what follows, define $r_{00} = 1 - 2r + cr^2$, the chance that a non-recombinant haplotype is transmitted; $r_{01} = r(1 - cr)$, the chance that the second but not the first interval recombines; and $r_{11} = cr^2$, the chance that both intervals recombine.

Four-way RIL: We consider the case of four-way RIL by sibling mating. Let p_{ijk} denote the probability that the ijk haplotype is fixed. (For ease of notation, here we denote the four alleles as the integers 1, 2, 3, 4.) Taking account of the various symmetries, there are seven distinct haplotype probabilities, shown in Table 2. Note that we must have $4p_{111} + 8p_{112} + 4p_{121} + 16p_{113} + 8p_{131} + 16p_{123} + 8p_{132} = 1$.

To derive these seven probabilities, we condition on the first step toward inbreeding. For example, we can write $p_{111} = 2(r_{00}/2)p_{111} + 4((1 - r)/2)(1/2)p_{113} + 2((1 - r_{13})/2)(1/2)p_{131}$. This is derived as follows: the 111 haplotype can be fixed if it is transmitted intact in the first generation and then that haplotype goes on to be fixed (and this can happen in two ways), or if the 1 alleles at two adjacent loci are transmitted from the first parent in one generation and from the other parent at the third locus and these are brought together at fixation (and this can occur in four different ways), or

TABLE 2
Three-point haplotype probabilities on an autosome in four-way RIL by sibling mating

Example haplotype	No. haplotypes	Probability of each
WWW	4	$p_{111} = \frac{5 + 40r - 2(44 + 17c)r^2 + 8(5 + 13c)r^3 - 8c(9 + 2c)r^4 + 32c^2r^5}{4(1 + 6r)(1 + 12r - 12cr^2)(5 + 10r - 4(2 + c)r^2 + 8cr^3)}$
WWX	8	$p_{112} = \frac{5r + (36 - 5c)r^2 - 4(7 + 13c)r^3 + 4c(15 + 4c)r^4 - 32c^2r^5}{2(1 + 6r)(1 + 12r - 12cr^2)(5 + 10r - 4(2 + c)r^2 + 8cr^3)}$
WXW	4	$p_{121} = \frac{(18 + 5c)r^2 - 4(1 + c)r^3 - 4c(3 + 2c)r^4 + 16c^2r^5}{2(1 + 6r)(1 + 12r - 12cr^2)(5 + 10r - 4(2 + c)r^2 + 8cr^3)}$
WWY	16	$p_{113} = \frac{5r + (32 - 5c)r^2 - 20(1 + 2c)r^3 + 4c(9 + 2c)r^4 - 16c^2r^5}{2(1 + 6r)(1 + 12r - 12cr^2)(5 + 10r - 4(2 + c)r^2 + 8cr^3)}$
WYW	8	$p_{131} = \frac{(26 + 5c)r^2 - 4(5 + 7c)r^3 + 4c(9 + 2c)r^4 - 16c^2r^5}{2(1 + 6r)(1 + 12r - 12cr^2)(5 + 10r - 4(2 + c)r^2 + 8cr^3)}$
WXY	16	$p_{123} = \frac{4r^2 + 2(18 - c)r^3 - 2(12 + 26c + c^2)r^4 + 16c(3 + c)r^5 - 24c^2r^6}{(1 + 6r)(1 + 12r - 12cr^2)(5 + 10r - 4(2 + c)r^2 + 8cr^3)}$
WYX	8	$p_{132} = \frac{2r^2 + 4(10 + c)r^3 - 2(12 + 32c + 3c^2)r^4 + 24c(2 + c)r^5 - 24c^2r^6}{(1 + 6r)(1 + 12r - 12cr^2)(5 + 10r - 4(2 + c)r^2 + 8cr^3)}$

finally that the 1 alleles at the first and third loci are transmitted from one parent and at the middle locus from the other parent and these are brought together at fixation (and this can happen in two ways).

Similar arguments lead to the following additional six equations:

$$\begin{aligned}
 p_{112} &= r_{01}p_{111} + \left(\frac{1}{2}\right)p_{113} + \left(\frac{r_{13}}{2}\right)p_{131} \\
 p_{121} &= r_{11}p_{111} + rp_{113} + \left(\frac{1-r_{13}}{2}\right)p_{131} \\
 p_{113} &= \left(\frac{1-r}{2}\right)(p_{112} + p_{113}) + (p_{123} + p_{132})/4 \\
 p_{131} &= \left(\frac{1-r_{13}}{2}\right)(p_{121} + p_{131}) + p_{123}/2 \\
 p_{123} &= \left(\frac{r}{2}\right)(p_{112} + p_{113}) + (p_{132} + p_{123})/4 \\
 p_{132} &= \left(\frac{r_{13}}{2}\right)(p_{121} + p_{131}) + p_{123}/2.
 \end{aligned} \tag{7}$$

We have now defined a set of eight linear equations in seven unknowns. The seven unknown probabilities may be easily derived by the consideration of the first equation plus six of the other seven equations. The solutions, displayed in Table 2, were obtained via Mathematica (WOLFRAM RESEARCH 2003). Note that one may collapse the three-point probabilities to obtain the two-point probabilities derived earlier.

A quantity analogous to the three-point coincidence, but for the fixed RIL chromosome, may be calculated from these results, as $C = (1 - 4p_{111} - 8p_{112} - 16p_{113})/R^2$, which gives the following:

$$C = \frac{(1+6r)(110+404r-288r^2+3c(5-20r-204r^2+192r^3)-16c^2(2-13r+18r^2)r^2)}{18(1+12r-12c^2)(5+10r-4(2+c)r^2+8c^3)} \tag{8}$$

Eight-way RIL: The three-point haplotype probabilities for the autosome in eight-way RIL by sibling mating may be immediately derived from the results on four-way RIL, using the equations in Table 7 of BROMAN (2005). We neglect to write these out, but do derive the quantity analogous to the three-point coincidence, for the fixed eight-way RIL chromosome:

$$C = \frac{(1+6r)[280+1208r-848r^2+5c(7-28r-368r^2+344r^3)-2c^2(49-324r+452r^2)r^2-16c^3(1-2r)r^4]}{49(1+12r-12c^2)(5+10r-4(2+c)r^2+8c^3)} \tag{9}$$

In the work of BROMAN (2005), nearly 3 years of total computer time were used to derive the above quantity, although the results were strictly numerical and were for the case of no interference ($c = 1$) and for a model of strong positive crossover interference. Here, we have shown a simpler method to derive the result, which allowed us to obtain explicit formulas for the three-point probabilities. The formulas in this section match the numerical results of BROMAN (2005) to within round-off error.

DISCUSSION

We have improved on the work of HALDANE and WADDINGTON (1931) and BROMAN (2005), describing a simpler approach for the calculation of two- and three-point haplotype probabilities in multiple-strain RIL. Our simpler solution (which is an instance of the standard trick for calculations with Markov chains: condition on the first step) allowed us to derive exact formulas for the three-point haplotype probabilities in four- and eight-way RIL by sibling mating. Moreover, we have extended the results on two-point haplotype probabilities for the case of additional generations of intermating in the 2ⁿ-way RIL+ and IRIP designs. It is important to emphasize that the results on IRIP are based on the assumption of an infinite population of intermating individuals. With the finite populations that would be used in practice, the progress to inbreeding would be more rapid and the realized map expansion would be somewhat less than our theoretical calculations indicate.

While our results on the two-point haplotype probabilities will play an important role in methods for reconstructing the RIL haplotypes on the basis of incompletely informative markers, such as single-nucleotide polymorphisms (SNPs), perhaps the greatest value of this work concerns the map expansion provided by the different designs. The precision of localization of a quantitative trait locus (QTL) depends critically upon the density of breakpoints in the mapping population, but the increased density of breakpoints in RIL+ and IRIP must be weighed against the additional generations of intermating (and of inbreeding) required. In this regard, it should be emphasized that there is an important trade-off between the power to identify novel QTL and the precision of localization of QTL. The LOD threshold for significance in a genomewide scan for QTL increases as the density of breakpoints increases. This is shown clearly in the results of LANDER and BOTSTEIN (1989) on the LOD threshold for the dense-map case: the threshold increases with the effective genetic length of the genome. Thus, while the introduction of additional generations of interbreeding in the formation of RIL will lead to greater mapping precision, a larger RIL panel will be required to identify QTL with a given effect size.

MARTIN and HOSPITAL (2006) recently pointed out that the maximum-likelihood estimate of the recombination fraction between two markers, on the basis of breakpoint frequencies in an RIL panel, is subject to some bias. They presented a method, using a Taylor expansion, for reducing the bias. They further described a method for testing for crossover interference with RIL data. Their methods could also be used with the multiple-strain RIL considered herein. While these results are quite interesting, we wish to point out that, in the use of RIL for QTL mapping, interest is in the

breakpoint frequencies themselves and not in the underlying recombination fractions. Moreover, an understanding of recombination at meiosis, particularly regarding crossover interference, might best be studied in a large backcross or intercross, rather than with RIL, as the process of inbreeding to develop RIL is subject to considerable selection, and so our understanding of recombination on the basis of breakpoint frequencies in RIL would likely be distorted.

MARTIN and HOSPITAL (2006) viewed the term “map expansion” as misleading, as it really concerns an increased frequency of breakpoints and no real change in the genetic map. We, however, still prefer the phrase, and no useful alternatives have been proposed; it provides a useful shorthand for a more complex phenomenon. They further take issue with the treatment, in software, of RIL as a backcross through equations such as $R = 4r/(1 + 6r)$ and with an assumption of no crossover interference, as even if meiosis exhibits no interference, occurrences of breakpoints in adjacent intervals on an RIL chromosome are not independent. (Note that this lack of independence was identified by HALDANE and WADDINGTON in 1931.) To the contrary, however, as was stated in BROMAN (2005), the breakpoint process on an RIL chromosome, at least for the mouse, will be more closely approximated by a Poisson process than is the crossover process at meiosis, which in the mouse exhibits extremely strong positive crossover interference (see BROMAN *et al.* 2002). Thus the current approach for multipoint QTL mapping in RIL, embodied in software such as MapMaker/QTL (LANDER *et al.* 1987), is entirely reasonable.

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APPENDIX

Let r denote the recombination fraction (at meiosis) for an interval, and let $R(r)$ denote the analogous quantity for an RIL (or RIL+ or IRIP). Several authors (*e.g.*, WINKLER *et al.* 2003; BROMAN 2005) have referred to the fact that the map expansion in an RIL is $dR/dr|_{r=0}$, but this has been stated without proof. The map expansion for a given RIL design is particularly important for our work, and so we wish, in this APPENDIX, to provide a proof of the result. This expands on a comment in TEUSCHER *et al.* (2005).

Let d denote map distance (that is, the average number of crossovers in an interval), and let $D(d)$ denote the corresponding average number of breakpoints in that interval on an RIL (or RIL+ or IRIP) chromosome. We wish to show that $D(d)$ is linear in d and in particular that $D(d) = ad$ for some a .

First, note that $D(d_1 + d_2) = D(d_1) + D(d_2)$ for all d_1, d_2 . This comes from the fact that d_i is the average number of crossovers in an interval, while $D(d_i)$ is the average number of breakpoints in the interval on the RIL chromosome, and so both are additive.

It follows that $D(nd) = nD(d)$ for any nonnegative integer n . Further, $D(d) = D(nd/n) = nD(d/n)$, and so $D(d/n) = D(d)/n$ for any positive integer n . Thus $D(qd) = qD(d)$ for all nonnegative rationals q . Surely $D(d)$ is continuous, and so then $D(xd) = xD(d)$ holds for all nonnegative x .

Now pick any $d_0 > 0$ and let $a = D(d_0)/d_0$. Then for any d , $D(d) = D[(d/d_0)d_0] = (d/d_0)D(d_0) = ad$. Thus we have shown $D(d) = ad$ for some a .

Now let r denote the recombination fraction corresponding to the distance d and let $R(r)$ denote the analogous quantity for the RIL, and note that for small r , $r \approx d$. It follows that $a = \lim_{d \rightarrow 0} D(d)/d = \lim_{r \rightarrow 0} R(r)/r = dR/dr|_{r=0}$.

Note that this result requires no assumption about crossover interference, but does require the existence of a map function: that there is a one-to-one relationship between the recombination fraction for an interval and the average number of crossovers in the interval.